*RVO Inspiratietour op 14 februari 2023:* - Elektrificatie als oplossing voor volle elektriciteitsnetten

Sappi Maastricht casus; Hoe onze energiestrategie niet alleen leid tot reductie van CO2 uitstoot maar ook bijdraagt aan netstabiliteit

Bram Goorts –Utility manager

Ferdinand Koster – Mill Director



### Even voorstellen en inhoud van de presentatie

- Korte introductie Maastricht Mill
- Energietransitie strategie en de roadmap
- Transitie van de Energievoorziening
- Connectie naar de Grid "van een voorwaarde naar Symbiose"
- Vragen en discussie



Bram Goorts – Utility manager



Ferdinand Koster - Mill Director

sappi

Maastricht Mill - Korte introductie Maastricht Mill



### Maastricht Mill

Nederland

- Located on the Meuse River in the Netherlands.
- Produces graphic and packaging board on PM6; one of the world's largest multicoated board paper machines.
- Converted in 2018 to produce highquality Solid Bleached Sulphate (SBS) and Folding Box Board (FBB) as well as high-quality graphic board.



# **Sappi Europe – Mill sold to Aurelius**

#### Maastricht Mill (The Netherlands)

280,000 tons coated fine and speciality paper

#### Lanaken Mill (Belgium)

530,000 tons coated fine paper 165,000 tons bleached mechanical pulp

#### Stockstadt Mill (Germany)

225,000 tons uncoated and coated fine paper 145,000 tons bleached chemical pulp

#### Condino Mill (Italy)

60,000 tons speciality paper

#### Carmignano Mill (Italy)

100,000 tons speciality paper



#### Rockwell Solutions (United Kingdom)

100 million m<sup>2</sup> coated barrier film and paper

#### Kirkniemi Mill (Finland)

750,000 tons coated paper 300,000 tons bleached mechanical pulp

#### Alfeld Mill (Germany)

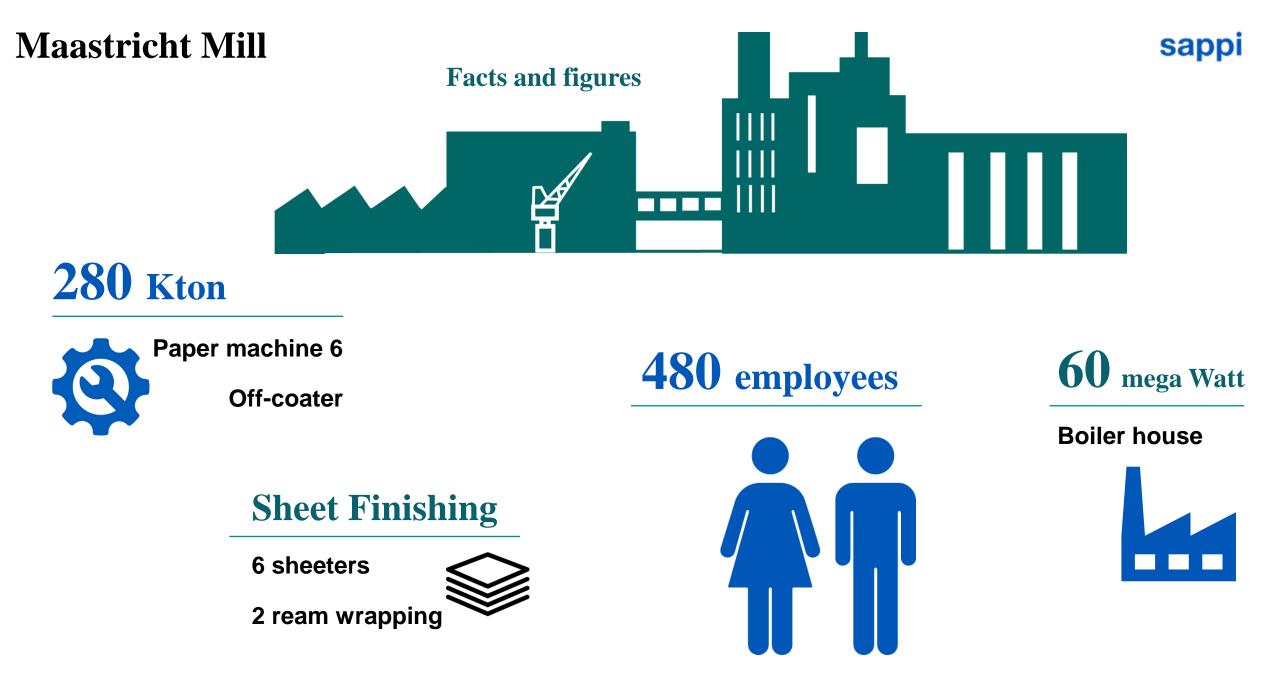
275,000 tons speciality paper 120,000 tons bleached chemical pulp

#### Ehingen Mill (Germany)

280,000 tons coated fine and speciality paper 140,000 tons bleached chemical pulp

#### Gratkorn Mill (Austria)

980,000 tons coated fine paper 250,000 tons bleached chemical pulp



# Productportfolio

# **Grafical papers**

- Silk & Gloss
- 200 450 GSM

## **Specialities**

- Low gloss, High bulk, High Brightness
- 220 380 GSM



1000

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# Maastricht Mill

- Energietransitie strategie en de roadmap
- Transitie van de Energievoorziening
- Connectie naar de Grid "van een voorwaarde naar Symbiose"

# Maastricht Mill - Strategy 2025

### People:

- > 0 Incidents and an intrinsic safety culture
- Sustainable employability & Employer of Choice

### Planet:

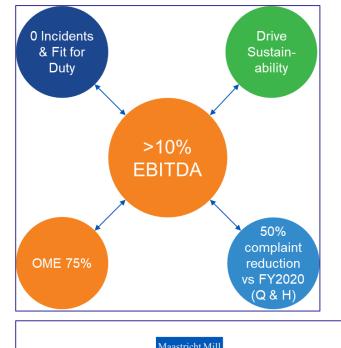
- Comply with environmental legislation and drive sustainability and efficiencies
- Strategy to reduce Carbon Footprint

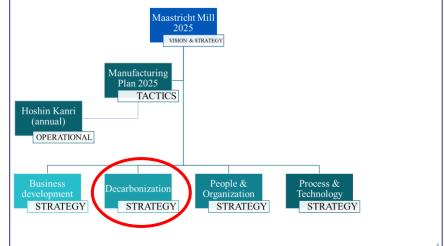
### **Product:**

- Leading FBB & SBB Specialties market
- Further develop high grammage graphical grades
- Develop (recyclable) barrier board

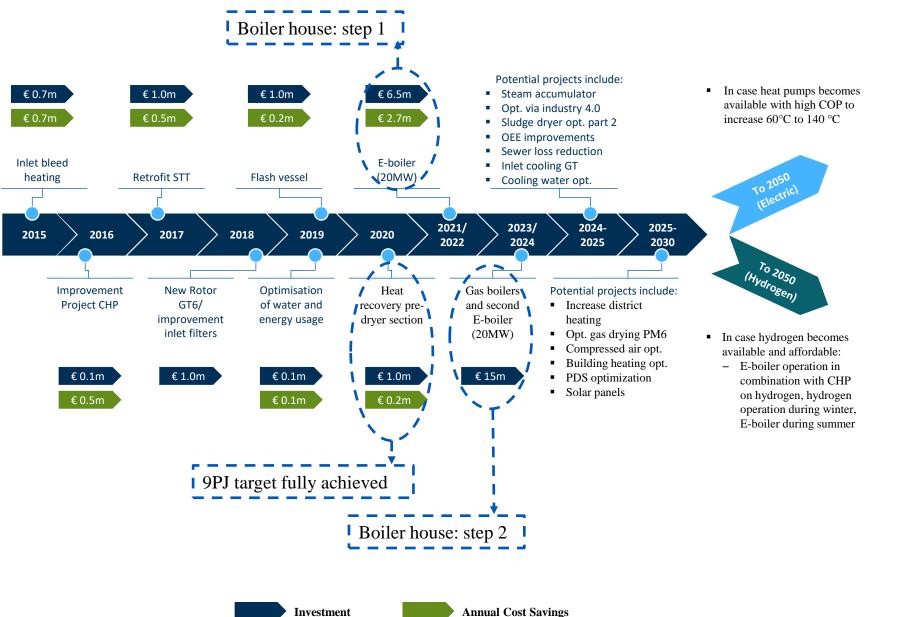
### **Prosperity:**

- Customer satisfaction by driving OTIF behavior
- Reliable processes and equipment to support productivity
- Financially sound mill with healthy EBITDA margins



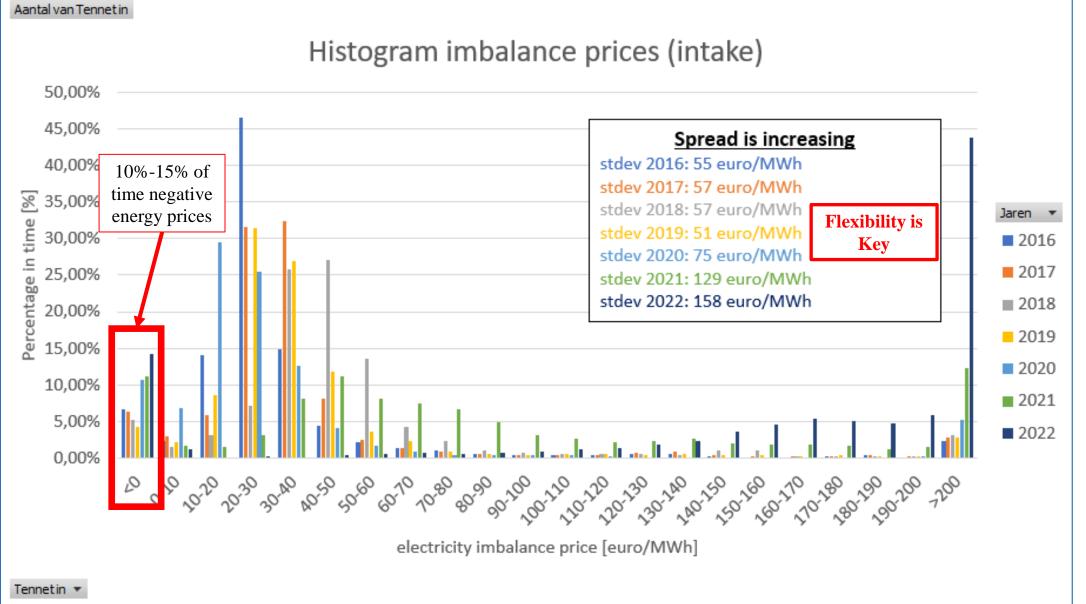


### Maastricht Mill - Decarbonization roadmap



10

## Maastricht Mill - Reason for E-boilers: Spread in electricity prices



### Maastricht Mill - Decarbonization roadmap: future plans boiler house

Natural Gas

Water

Natural Gas

Water

District Heating

5MW

Hot

Water

11MW

Gas Boiler

15 Bar

50 t/h

Gas-Boiler

15 Bar

50 t/h

4.8 Bar

ST5

13MW

Electricity

STEP 2: Demolish

GT4

2.6 Bar

Boiler

12/13

STEP 1: 1<sup>st</sup> E-boiler

E-boiler

15 Bar

30 t/h

20MW

E-boiler 15 Bar

30 t/h

20MW

CHP

Natural

Gas

Natural Gas

Water

GT6

42MW

Electricity

Flue

Gas

Backup STEP 1: Demolish

Boiler

14/15/16

t/h

Boiler 9

80 bar 120 📥

STEP 2: 2<sup>nd</sup> E-boiler

Water

Electricity

Water

Electricity

Electricity

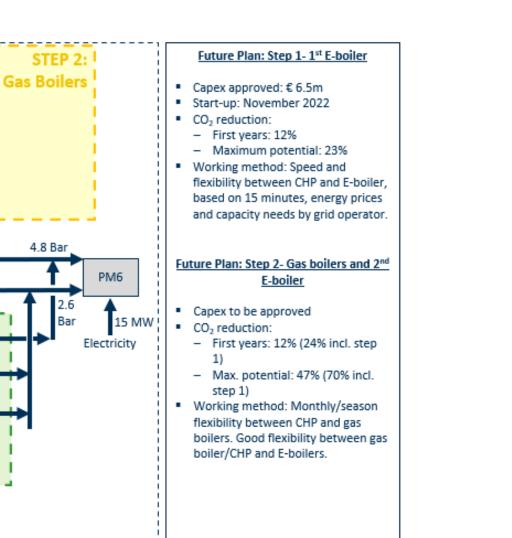
Max. Intake: 50 MVA

Max. Supply

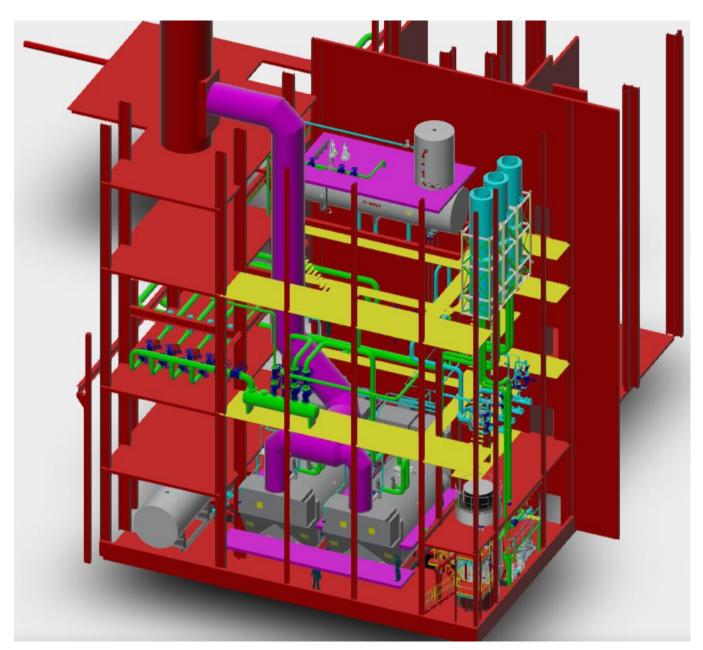
50 MVA

Grid

Grid



# Maastricht Mill - second step boiler house conversion



# Maastricht Mill - Transition path in our flexibility options

### Energy market:

- Spot opt.: Done in the past but replaced mainly by imbalance opt.
- Imbalance opt.: Done in the past but after E-boiler replaced by aFRR

### Capacity market:

### FCR:

- Response time: 30s
- Equipment: Gasturbine
- o By ourself directly with Tennet

### > aFRR:

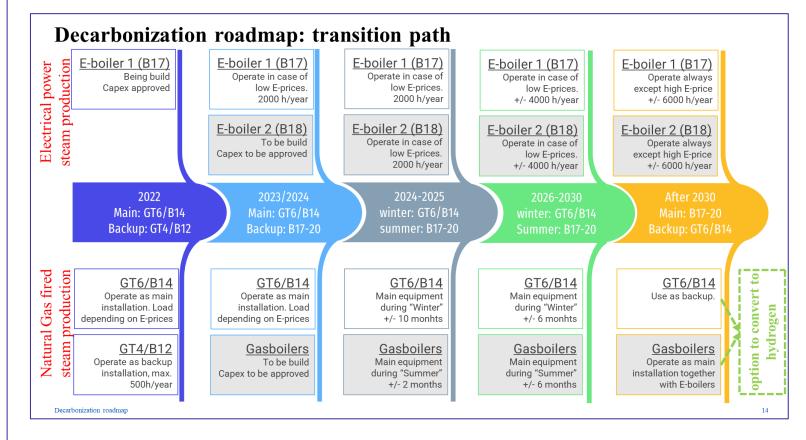
- Response time: 5min
- Equipment: Gasturbine and E-boiler
- By ourself directly with Tennet

### mFRR:

- Response time: 15min
- Equipment: Steam turbine
- o Via pool

### Congestion:

To be added



Maastricht Mill - Decarbonization roadmap: increasing flex – stabilizing grid sappi



Sappi Maastricht supplies contracted aFRR to Tennet directly



Increased flexibility from 22MW to 55MW and plans to increase to 80 MW



Power control of our assets is done by Tennet directly

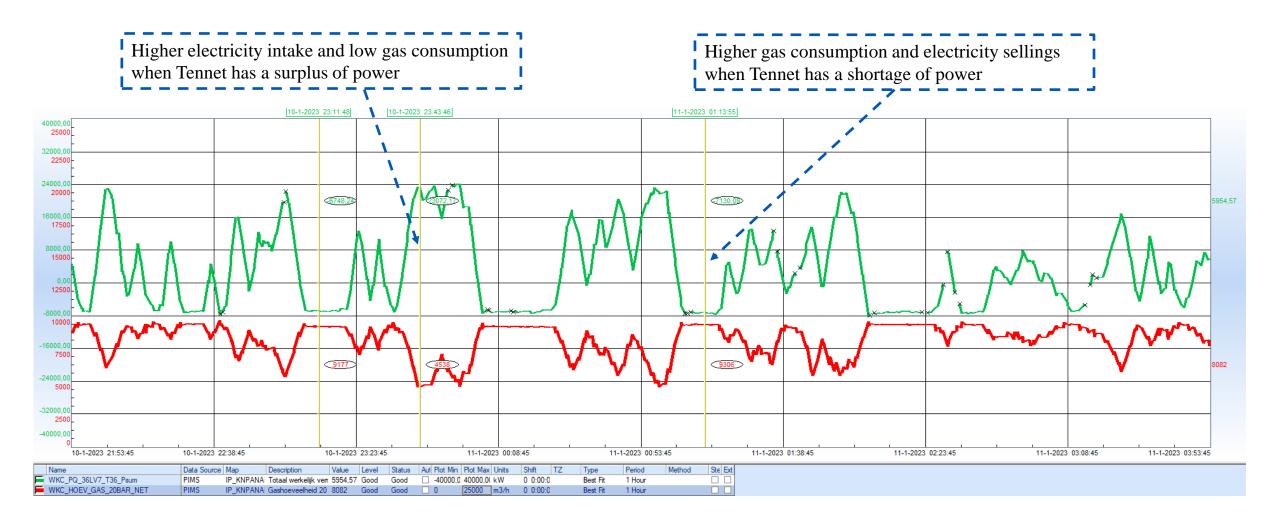
Near future plan is to integrate other companies to increase industrial flex even further



Maximizing production from renewables within NL by flexible industry (to stabilize E-grid via industry instead of conventional powerplants or renewables)

H2 and Electrical infrastructure will be key in future to use industry to stabilize the E-grid without CO2 emission

### Maastricht Mill - Decarbonization roadmap: how it works



Fit for future: CO2 reduction will increase by the increase of renewable energy in the market and possible to reduce congestion.

# Maastricht Mill - Decarbonization roadmap - Key message



- Starting with flexibility
- Investigate your flexibility potential and options to increase it
- Use flexibility first on day-ahead market and afterwards for imbalance optimization
- **I** Finally use assets in the balancing service market



Network capacity / Congestion and volatility

- The Grid capacity is a challenge, but cooperation is key.
- Expansion is key but flexibility (virtual battery of process ) can help to stabilize and extend
- Break through chicken egg dilemma and don't wait



Energy transition should be integrated part of your business strategy and have three key elements

- Energy usage reduction and reuse should be key focus in your organization (Operational Excellence)
- Energy generation improvements  $\rightarrow$  Utility / Boiler house strategy
- Exploring, participating in new technology (MOOI projects, etc)





# Vragen en discussie



# Bedankt

